EXHIBIT G

(Plan Projections)

CarePoint Health Consolidated (Adjusted)

$ in USD thousands

	FY24	FY25	FY26	FY27
INCOME STATEMENT				
Revenue				
Net Patient Service Revenue	$ 183,527	$ 242,405	$ 282,353	$ 328,885
Other Operating Revenue	46,351	41,973	48,866	50,770
340b Program	-	8,927	13,566	21,267
Total Revenue	**$ 229,878**	**$ 293,305**	**$ 344,786**	**$ 400,922**
Operating Expenses				
Salaries & Wages	(138,748)	(155,402)	(170,942)	(188,036)
Supplies	(24,821)	(30,751)	(34,539)	(38,912)
Facilities	(31,144)	(30,138)	(31,539)	(32,485)
Pharmaceuticals	(5,359)	(7,226)	(8,417)	(9,804)
340b Program Expenses	-	(2,452)	(4,160)	(6,995)
Practices Subsidy	(42,641)	(28,440)	(29,202)	(29,987)
Insurance	(7,014)	(7,224)	(7,441)	(7,664)
MSO Expenses	(29,820)	(20,874)	(18,787)	(18,175)
Other Operating Expenses	(20,849)	(35,228)	(41,034)	(47,796)
Total Operating Expenses	**(300,395)**	**(317,735)**	**(346,060)**	**(379,855)**
Operating Income	**$ (70,517)**	**$ (24,430)**	**$ (1,274)**	**$ 21,067**
Non-Operating Expenses				
Restructuring Costs	(8,513)	(9,000)	-	-
Gain / (Loss) on Extinguishment of Debt	-	197,398	-	-
Management Fees	-	(15,300)	(20,400)	(20,400)
Interest	(19,598)	(7,773)	(9,839)	(9,801)
Depreciation & Amortization	(4,729)	(4,103)	(4,103)	(4,103)
Total Non-Operating Expenses	**(32,840)**	**161,222**	**(34,342)**	**(34,304)**
Change in Net Assets	**$ (103,356)**	**$ 136,792**	**$ (35,616)**	**$ (13,237)**

CarePoint Health Consolidated (Adjusted)

$ in USD thousands

	FY24	FY25	FY26	FY27
BALANCE SHEET				
Assets				
Current Assets				
Cash & Cash Equivalents	$ 8,781	$ 1,500	$ 1,500	$ 2,385
Accounts Receivable	88,410	72,475	68,635	66,053
Investments	4,050	4,050	4,050	4,050
Other Current Assets	259	259	259	259
Prepaid Expenses	10,771	10,771	10,771	10,771
Inventory	7,208	9,248	10,876	12,654
Total Current Assets	$ 119,479	$ 98,304	$ 96,092	$ 96,174
Non-Current Assets				
Plant, Property, & Equipment	36,414	48,410	58,957	55,204
ROU Asset	19,883	19,883	19,883	19,883
Intangible Assets	10,298	10,298	10,298	10,298
Total Assets	**$ 186,074**	**$ 176,896**	**$ 185,230**	**$ 181,559**
Liabilities				
Current Liabilities				
Prepetition Accounts Payable	116,275	-	-	-
Post-Petition Accounts Payable	5,767	14,305	15,968	17,987
Accrued Expenses	23,582	21,582	21,582	21,582
Accrued Interest	6,855	-	-	-
Current Portion of Capital Leases Payable	9,866	9,866	9,866	9,866
Intercompany Payable, net	473	473	473	473
Other Current Liabilities	38,306	38,306	38,306	38,306
Total Current Liabilities	$ 201,124	$ 84,533	$ 86,195	$ 88,214
Non-Current Liabilities				
Long-Term Debt	96,325	23,791	23,711	23,711
DIP Loan	15,129	33,184	37,099	41,476
Litigation Seed Money	-	3,500	3,500	-
Deferred Revenue	5,607	5,607	5,607	5,607
Implied Funding Need	276	28,311	73,201	86,306
Non-Current Portion of Capital Leases Payable	28,495	22,059	15,623	9,187
Total Liabilities	$ 346,954	$ 200,984	$ 244,935	$ 254,502
Net Assets				
Net Assets	(57,739)	(160,881)	(24,089)	(59,705)
Current Year Net Income	(103,142)	136,792	(35,616)	(13,237)
Liabilities and Net Assets	**$ 186,074**	**$ 176,896**	**$ 185,230**	**$ 181,559**

CarePoint Health Consolidated (Adjusted)

$ in USD thousands

	FY24	FY25	FY26	FY27
STATEMENT OF CASH FLOWS				
Cash Flows from Operating Activities				
Net Income	$ (103,356)	$ 136,792	$ (35,616)	$ (13,237)
Adjustment for Non-Cash (Income) / Expenses				
(+) Depreciation & Amortization	4,729	4,103	4,103	4,103
(+) (Gain) / Loss	-	(197,398)	-	-
(+) PIK Interest on DIP Loan	-	2,684	3,915	4,377
Changes in Operating Assets and Liabilities				
Δ in Accounts Receivable	5,346	15,934	3,840	2,582
Δ in Intercompany Receivables	(2,658)	-	-	-
Δ in Other Current Assets	(76)	-	-	-
Δ in Prepaid Expenses	(728)	-	-	-
Δ in Inventory	(103)	(2,040)	(1,628)	(1,779)
Δ in Right of Use Asset	(0)	-	-	-
Δ in Prepetition Accounts Payable	35,261	(1,744)	-	-
Δ in Post-Petition Accounts Payable	5,767	8,539	1,662	2,019
Δ in Accrued Expenses	10,416	-	-	-
Δ in Accrued Interest	1,453	-	-	-
Δ in Other Current Liabilities	8,340	(6,436)	(6,436)	(6,436)
Δ in Deferred Revenue	(4,651)	-	-	-
Total Cash Flows from Operating Activities	**$ (40,261)**	**$ (39,565)**	**$ (30,159)**	**$ (8,370)**
Cash Flows from Investing Activities				
(-) Capital Expenditures	3,156	(16,100)	(14,650)	(350)
(+) Asset Disposals	20	-	-	-
Δ in Investments	-	-	-	-
Total Cash Flows from Investing Activities	**$ 3,176**	**$ (16,100)**	**$ (14,650)**	**$ (350)**
Cash Flows from Financing Activities				
Δ in Debt	23,758	1,478	(80)	-
Δ in DIP Loan	15,129	15,371	-	-
Δ in Exit Facility	-	3,500	-	(3,500)
Δ in Implied Funding Need	276	28,036	44,889	13,105
Total Cash Flows from Financing Activities	**$ 39,163**	**$ 48,385**	**$ 44,809**	**$ 9,605**
Net Cash Flows	**$ 2,078**	**$ (7,281)**	**$ -**	**$ 885**
Beginning Cash	6,703	8,781	1,500	1,500
Ending Cash	**$ 8,781**	**$ 1,500**	**$ 1,500**	**$ 2,385**

Assumptions	Hoboken University Medical Center	Christ Hospital
Income Statement		
Net Patient Service Revenue	Assumes volumes in FY25 return to baseline levels. Also assumes revenue cycle stabilization and improvement.	Assumes volumes in FY25 return to baseline levels. Also assumes revenue cycle stabilization and improvement.
Other Operating Revenue	Includes Charity Care, County Option settlement agreement, grants, and $10m per year of Litigation Proceeds across both hospitals.	Includes Charity Care, County Option settlement agreement, grants, and $10m per year of Litigation Proceeds across both hospitals.
340b Program Revenue	N/A	Revenue based on projected patient volumes across discharged patients, ED visits, MOBs, satellite sites and OP surgery visits and estimated scripts per visit, capture rate of scripts per visit, and dollars per script based on IP / OP / SDS to calculate revenue.
Salaries & Wages	Assumes 10% YoY increase for salaries & wages. Benefits are forecasted at 16% of salaries & wages, consistent with recent history.	Assumes 10% YoY increase for salaries & wages. Benefits are forecasted at 16% of salaries & wages, consistent with recent history.
Supplies	Assumes 2024 actuals as baseline to calculate medical / surgical supplies spend. Projected as percentage of NPSR in the out years.	Assumes 2024 actuals as baseline to calculate medical / surgical supplies spend. Projected as percentage of NPSR in the out years.
Facilities	Rent remains as per the lease and increases ~3% YoY. Property taxes, utilities, maintenance & repairs all increase 3% YoY to account for inflation.	Rent increases from $5m to $7m annually after April 2025 as part of HRH's transaction of acquiring the Christ real estate. Property taxes, utilities, maintenance & repairs all increase 3% YoY to account for inflation.
Pharmaceuticals	Assumes 2024 actuals as baseline to calculate pharmaceuticals supplies spend. Projected as percentage of NPSR in the out years.	Assumes 2024 actuals as baseline to calculate pharmaceuticals supplies spend. Projected as percentage of NPSR in the out years.
340b Program Expenses	N/A	Assumes COGS is 15% of revenue, other expenses is 5% of revenue, and labor is estimated at 25% of revenue for pharmacy labor only.
Practice Subsidy	Includes subsidy provided to the Practices as well as Physician fees. Also assumes 40% reduction in subsidy payment in 2025 due to outsourcing of the Medical Groups to an external management company. Assumes 3% YoY rate increases in 2026 & 2027 to account for Physician wage increases. Assumes a 10% reduction in ad-hoc physician fees due to elimination of various directorship / preceptorship programs.	Includes subsidy provided to the Practices as well as Physician fees. Also assumes 40% reduction in subsidy payment in 2025 due to outsourcing of the Medical Groups to an external management company. Assumes 3% YoY rate increases in 2026 & 2027 to account for Physician wage increases. Assumes a 10% reduction in ad-hoc physician fees due to elimination of various directorship / preceptorship programs.
Insurance	Assumes 3% YoY increase.	Assumes 3% YoY increase.
MSO Expenses	Assumes a reduction of 30% in 2025 due to reallocation of collection fees to purchased services, reduction of IT spend, consolidation of back-office functions and termination of various roles. 2026 & 2027 assumes a further 10% YoY reduction to account for four-hospital MSO where economies of scale will be used to consolidate functions and shared services across the system.	Assumes a reduction of 30% in 2025 due to reallocation of collection fees to purchased services, reduction of IT spend, consolidation of back-office functions and termination of various roles. 2026 & 2027 assumes a further 10% YoY reduction to account for four-hospital MSO where economies of scale will be used to consolidate functions and shared services across the system.
Other Operating Expenses	Includes Purchased Services, which uses 2024 actuals as a baseline to calculate Purchased Services spend. Added Revenue Cycle Collection Fees estimated at 2.1% of NPSR (historically categorized under MSO Expenses).	Includes Purchased Services, which uses 2024 actuals as a baseline to calculate Purchased Services spend. Added Revenue Cycle Collection Fees estimated at 2.1% of NPSR (historically categorized under MSO Expenses).
Restructuring Costs	Includes DIP budget for restructuring costs through end of March 2025. Assumes CarePoint emerges from Bankruptcy in March 2025.	Includes DIP budget for restructuring costs through end of March 2025. Assumes CarePoint emerges from Bankruptcy in March 2025.
Gain / (Loss) on Extinguishment of Debt	Between Christ and HUMC, assumes $2.0m gain on extinguishment due to change in PTO accrual policy in January 2025. Also assumes $195.4m gain on extinguishment due to emergence from Bankruptcy in accordance with Plan.	Between Christ and HUMC, assumes $2.0m gain on extinguishment due to change in PTO accrual policy in January 2025. Also assumes $195.4m gain on extinguishment due to emergence from Bankruptcy in accordance with Plan.
Management Fees	$1.7m / month beginning in April 2025 across both hospitals as per Hudson Regional's Management Services Agreement.	$1.7m / month beginning in April 2025 across both hospitals as per Hudson Regional's Management Services Agreement.
Interest	Assumes an exit facility sized at $52.2m ($19.7m for Capitala, $2.0m for Maple, $30.5m for HRH) between Christ and HUMC at 12% interest.	Assumes an exit facility sized at $52.2m ($19.7m for Capitala, $2.0m for Maple, $30.5m for HRH) between Christ and HUMC at 12% interest.
Depreciation	Projections assume depreciation is held flat throughout. As existing assets are depreciated and new assets are added to the books, assumes an even offset in depreciation expense.	Projections assume depreciation is held flat throughout. As existing assets are depreciated and new assets are added to the books, assumes an even offset in depreciation expense.

Assumptions	Hoboken University Medical Center	Christ Hospital
Balance Sheet		
Accounts Receivable	Forecasted using estimated post-Effective DSO adjusted downward to reflect increased efficiency of new RCM vendor and post-Effective Debtor.	Forecasted using estimated post-Effective DSO adjusted downward to reflect increased efficiency of new RCM vendor and post-Effective Debtor.
Investments	Forecasted to remain flat.	Forecasted to remain flat.
Other Current Assets	Forecasted to remain flat.	Forecasted to remain flat.
Intercompany Receivables	Forecasted to remain flat and netted against Intercompany Payables.	Forecasted to remain flat and netted against Intercompany Payables.
Prepaid Expenses	Forecasted to remain flat.	Forecasted to remain flat.
Inventory	Forecasted using estimated post-Effective DIO based on actuals.	Forecasted using estimated post-Effective DIO based on actuals.
Property, Plant, & Equipment	Management forecast used for Depreciation Expense.	Management forecast used for Depreciation Expense.
Right of Use Assets	Forecasted to remain flat, consistent with recent history.	N/A
Intangible Assets	Forecasted to remain flat, consistent with recent history.	N/A
Accounts Payable	Forecasted using estimated post-Effective DPO adjusted downward to reflect increased efficiency of post-Effective Debtor.	Forecasted using estimated post-Effective DPO adjusted downward to reflect increased efficiency of post-Effective Debtor.
Accrued Expenses	N/A	Forecasted to remain flat.
Accrued Interest	Driven by changes in accrued interest on debt.	Driven by changes in accrued interest on debt.
Intercompany Payables	Forecasted to remain flat and netted against Intercompany Receivables.	Forecasted to remain flat and netted against Intercompany Receivables.
Other Current Liabilities	Forecasted to remain flat, consistent with recent history.	Forecasted to remain flat, consistent with recent history.
Deferred Revenue	Forecasted to remain flat, consistent with recent history.	Forecasted to remain flat, consistent with recent history.
Capital Leases	Forecasted to amortize at rate consistent with recent history, then allocated between Current and Non-Current.	Forecasted to amortize at rate consistent with recent history, then allocated between Current and Non-Current.
Long-Term Debt	Includes $19.7m for Capitala and $2.0m for Maple between Christ and HUMC at 12% interest.	Includes $19.7m for Capitala and $2.0m for Maple between Christ and HUMC at 12% interest.
DIP Loan	Assumes total draws between two hospitals of $30.5m with PIK interest at 11.0%.	Assumes total draws between two hospitals of $30.5m with PIK interest at 11.0%.
Litigation Seed Money	Assumes $3.5m facility paid in lump-sum upon Confirmation at 18% interest paid quarterly.	Assumes $3.5m facility paid in lump-sum upon Confirmation at 18% interest paid quarterly.
Implied Funding Need	Represents additional funding needs of CarePoint.	Represents additional funding needs of CarePoint.